

Linear Disentanglement through Action Group Learning

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1 Introduction

A causal world model that allows an agent to learn the underlying structure of the environment, rather than just surface-level correlations, is especially important in lifelong learning, where the agent must adapt to out-of-distribution changes. By modeling why things happen (e.g. by capturing causal structures) rather than just what happens (i.e. not relying only on prediction), a causal model enables the agent to make reliable predictions and to adapt quickly to new situations with minimal data. This leads to more robust, transferable learning across evolving tasks and environments [1, 16]. Building a causal world model in an unsupervised setting often requires, in the first place, that the data’s distinct generative factors be already identified [19], which can be achieved by acquiring a disentangled representation of the environment, making possible to identify meaningful features that correspond to causal variables. Without this structured representation, inferring causal relations becomes unreliable, as the agent cannot isolate the independent mechanisms generating observations.

Numerous methods have been proposed in recent years to obtain disentangled representations, most of which are based on VAEs [9, 11] or GANs [5]. However, it has been shown that obtaining the correct disentangled representation *in a purely unsupervised manner* is impossible without prior knowledge [12]. In this work, we thus only focus on the disentanglement representation *using self-supervised learning* from sensorimotor interactions.

2 Related Work

Higgins et al. [8] propose a formal definition of disentanglement called *Linear Symmetry-Based Disentanglement* (LSBD), based on group theory. Let X denote the set of possible observations of the environment, an encoder is a function $h : X \rightarrow Z$ that projects an observation into a latent space. Additionally, we assume the existence of a set of actions G , which satisfies the axioms of a group: the existence of an identity element, closure under composition, and the existence of inverses. Furthermore, this group is assumed to decompose into direct factors G_i i.e. $G = G_1 \times \dots \times G_K$. This group structure defines an action function $\cdot_X : G \times X \rightarrow X$, which maps each action $g \in G$ and world state $x \in X$ to a new world state $x' \in X$ after the application of g .

Definition 1. h is said to be *disentangled* if [8]:

1. There exists an action function $\cdot_Z : G \times Z \rightarrow Z$

2. There is equivariance: $\forall g \in G, x \in X, \quad g \cdot_Z h(x) = h(g \cdot_X x)$
3. There exists a decomposition $Z = Z_1 \oplus \dots \oplus Z_K$ such that Z_i is only affected by G_i

Moreover, the representation is said to be *linearly disentangled* if \cdot_Z is linear, i.e., if there exists a group representation $\rho : G \rightarrow GL(Z)$ such that $g \cdot_Z z = \rho(g)z$. Several methods have been developed to learn such a disentangled representation [3, 15, 18]. However, they all rely on strong prior knowledge about the direct factors of actions (e.g., direct factors decomposition [3], cyclic groups [15]).

3 Contributions

We highlight theoretical and empirical limitations of existing algorithms. Based on these, we extend the LSBD framework by *explicitly* introducing assumptions that are required to ensure that disentanglement is consistently achievable. We then use these hypothesis to propose an algorithm that learns the group decomposition $G = G_1 \times \dots \times G_K$ from raw actions. Additionally, we propose another algorithm that uses this decomposition to learn a disentanglement representation. Using these two methods combined, we propose the first algorithm for linear disentanglement that is completely agnostic to the action group.

4 Method

Our method is decomposed in three steps:

1. We learn a non-disentangled representation i.e. a representation satisfying only points 1 and 2 of Definition 1 solely for the purpose of learning an invective morphism $\rho : G \rightarrow GL(Z)$.
2. From this representation we learn the decomposition $G = G_1 \times \dots \times G_K$
3. Thanks to this decomposition we learn disentangled representation

4.1 (Step 1) Learn a non-disentangled representation

The encoder $h : X \rightarrow Z$ is learned with an adapted version of a Variational Auto-Encoder [10] using a loss $\mathcal{L} = \mathcal{L}_{REC} + \mathcal{L}_{ACT}$. \mathcal{L}_{REC} denotes the classical VAE reconstruction loss, which is completed with \mathcal{L}_{ACT} which ensures that $h(x') = \rho(g)h(x)$ (as stated in point 2 from Definition 1) with $\rho(g) \in \mathbb{R}^{d \times d}$. In practice, d^2 parameters are learned for each action g .

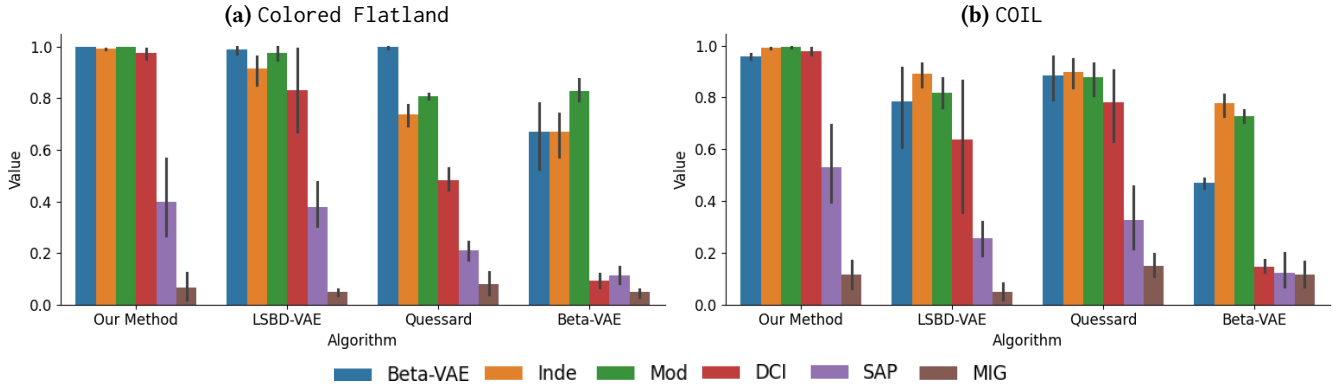


Figure 1. Six disentangled metrics computed for 4 different approaches. (Left) ColoredFlatland dataset. (Right) COIL dataset. Our approach exhibits almost systematically better disentangled metrics.

4.2 (Step 2) Learn the group decomposition

We argue that it is impossible to guarantee that the correct disentanglement is learned without additional assumptions. To address this issue, we introduce the following additional assumptions:

1. Only a subset of whole group action $\mathcal{G} \subset G$ is available for the agent;
2. The available actions are disentangled: each action in \mathcal{G} belongs to a unique direct factor G_i
3. For each available action pair of a same direct factor G_i , there is another action from one to another.

We show that previous methods [3, 15, 18] make similar *implicit* hypotheses for the first two assumptions. Thanks to three hypotheses, we derive a criterion to determine whether two actions belong to the same direct factor. This criterion relies on the representation learned in the previous part.

4.3 (Step 3) Learn a disentangled representation

Learning a disentangled representation with respect to the LSBD framework is equivalent to learning a representation where all $\rho(g)$ are the identity matrix except for one block on the diagonal. Additionally we want actions of the same direct factor to learn the same specific block of their matrix, thus justifying Step 2 of the approach. To that end, we add a learnable mask to build matrices with such properties. Thanks to a continuous relaxation on those masks, this disentangled learning only needs one additional loss compared to the non-disentangled learning of Step 1.

5 Results

We first show that our group decomposition in Step 2 works perfectly well on different environments. Then we compare our Step 3 to state of the art algorithms for linear disentanglement: LSBD-VAE [18] and Quessard [15]; we also added β -VAE [7] for a purely unsupervised baseline. For that purpose, we used two environments:

- ColoredFlatland, an extension of Flatland [2] generating a disk moving along the x/y axes of a black background, but enriched with colors;
- COIL [13] where different objects can be rotated; permutations have been added to the original data.

As shown in Figure 1, our 3 steps approach outperforms these previous works in all of the disentanglement metrics proposed in [4, 6, 7, 11, 14, 17]. But one question remains: for a given learned model, how to evaluate the disentanglement without the ground-truth features? We experimentally show that our method guarantees that low training loss implies necessarily maximised disentanglement metrics.

6 Conclusion and future work

In conclusion, our method outperforms existing approaches but has several limitations. The first one lies in the use of multiple successive training phases, which incurs additional computational cost as Step 3 is learned from scratch because we didn't find so far a way to re-use the representation obtained in Step 1. The second limitation is that Step 2 involves a hard-clustering of actions in direct factors, which can lead to poor learning performances in Step 3 if the discovered decomposition is incorrect.

Here, we have now disentangled the different features of the representation, the next step is to uncover the causal structure between the latent factors. This involves identifying which variables influence others and how interventions affect outcomes. With disentangled features serving as candidate causal variables, the agent can now explore and analyze their relationships –through observational data, interventions, or counterfactual reasoning– to build a structured causal world model that supports robust generalization and reasoning across tasks.

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